

CATALOGUE NO. 1307.3 10.30 A.M. 18 NOVEMBER 1994

ECONOMIC INDICATORS, QUEENSLAND, NOVEMBER 1994

MAIN FEATURES

- The all groups Brisbane Consumer Price Index (CPI) increased 0.9% from June quarter 1994 to September quarter 1994, resulting in an annual increase (September quarter 1993 to September quarter 1994) of 2.4%. Health and personal care (up 6.0%) and tobacco and alcohol (up 4.4%) contributed most to this increase.
- Queensland's trend estimate unemployment rate remains constant at 9.1% for 3 consecutive months ending October 1994. This is lower than the comparable trend estimate figure for Australia of 9.3%. Employment in Queensland in trend estimate terms increased by 4,900 persons to 1,453,300 persons from September 1994 to October 1994. Job vacancies in Queensland increased 109.8% to 12,800 from July 1994 to August 1994.
- The number of persons employed in the communication services industry (which includes postal and courier services and telecommunications services) showed the largest increase of all industries in Queensland of 34.6% for the 12 months ending August 1994. Over the same period, however, persons employed in government administration and defence decreased 33.1%.

- The value of all building approved in Queensland decreased 12.2% from August 1994 to September 1994 and decreased 17.1% for the 12 months ending September 1994. Interest rates on new housing loans increased to 9.50% in September 1994 after 11 consecutive months at 8.75%. Housing finance for owner occupation in Queensland increased 6.9% from July 1994 to August 1994 and 18.2% from August 1993 to August 1994.
- Trend estimates of new motor vehicle registrations in Queensland decreased for the fourth consecutive quarter. Trend estimates for passenger vehicles and total new motor vehicle registrations decreased 2.9% and 3.5%, respectively, for the month ending September 1994.
- Personal finance commitments for the month ending August 1994 increased 16.0% and for the 12 months ending August 1994 increased 27.7%. Commercial finance commitments increased 10.7% for the month ending August 1994 and 24.6% for the 12 months ending August 1994. Lease finance commitments increased 11.1% from August 1993 to August 1994 in spite of a decrease for the month ending August 1994 of 23.9%.

Statistics shown in this publication are the latest available at the date of preparation. In a number of cases, figures appearing in this summary are preliminary and are subject to revision in subsequent issues. Reference should therefore always be made to the latest issue, or to the statistical publication on the specific subject when figures are not shown.

Current publications produced by the Australian Bureau of Statistics (ABS) are listed in the Catalogue of

313 Adelaide Street BRISBANE Q 4000 18 November 1994 Publications and Products (1101.0). The ABS also issues the Publications Advice (1105.0) on Tuesdays and Fridays which lists publications to be released in the next few days. Both the Catalogue and the Publications Advice are available from any ABS office.

For detailed explanatory notes and definitions for the items shown in this publication, readers are referred to the specific publications which are listed in this issue.

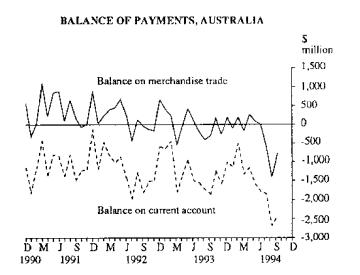
R. A. Crockett
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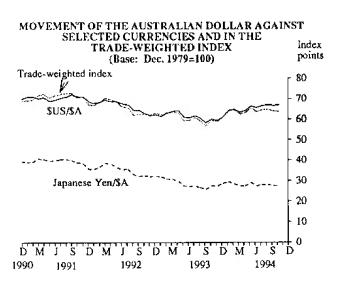
INQUIRIES

- for further information about statistics in this publication and the availability of related unpublished statistics, contact Information Inquiries on Brisbane (07) 222 6351.
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				Figures for preceding three periods				
Indicator		Latest period	Latest figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	Perceniage change over year
		1994	•	•				96
Balance of payments, Australia	_							
Exports	\$m	September	5,289	5,298	5,393	5,231	5,413	-2.3
Imports	Sm	September	6,061	6,692	5,975	5,225	5,702	+6.3
Balance on merchandise trade	\$m	September	-772 1 1 5 0	-1,394	-582	6	-289	**
Balance on goods and services	\$m		-1,159	-1,582	–729	276	-70 8	••
Net income and unrequited transfers	\$m	September	~1,275	-1,101	-1,116	-1,506	-1,152	**
Balance on current account	\$m	September	-2,434	-2,683	-1,845	-1,782	-1,860	••
Trade and foreign investment Foreign trade, Queensland								
Imports	\$m	September	691.1	645.8	603.0	562.1	569.0	+21.5
Exports	\$m	August	1,152.3	1,247.8	941.0	1,048.1	1,152.8	_
Foreign investment in Australia								
Official	\$m	June qtr	-2,497	2,501	4,585	2,297	5,461	4+
Non-official	\$ m	June qtr	4,343	5,236	930	3,495	3,961	••
Export Price Index: All groups (Base:								
1989-90 = 100.0)	Index No.	August	90.0	90.6	89.8	89.6	93.2	-3.4
Import Price Index: All groups (Base:								
1989 - 90 = 100.0	Index No.	August	113.2	113.7	112.6	113.3	116.7	-3.0
National accounts, Australia, (current								
prices, trend)								
Final consumption expenditure								
Private	\$m	June qir	67,518	66,649	65,710	64,763	64,004	+5.5
Government	\$m	June qtr	20,048	19,443	18,990	18,825	18,879	+6.2
Gross fixed capital expenditure	\$ m	June qtr	21,435	20,896	20,415	20,079	20,100	+6.6
Exports of goods and services	\$m	June qu	20,841	20,652	20,450	20,127	19,725	+5.7
Imports of goods and services	\$m	June gtr	21,188	21,025	20,928	20,692	20,259	+4.6
Gross Domestic Product (Income)	\$m	June qtr	108,656	107,003	105,459	104,177	103,001	+5.5
State accounts, Queensland, (current								
prices, trend)								
Final consumption expenditure	\$m	June qtr	14,124	13,870	13,599	13,401	13,302	+6.2
Gross fixed capital expenditure	\$īn	June qtr	4,102	3,974	3,901	3,886	3,895	+5.3
State final demand	\$m	June qtr	18,226	17,844	17,500	17,287	17,197	+6.0
Gross State Product (Income)	\$m	June qtr	17,680	17,381	17,080	16,805	16,603	+6.5
Exchange rate levels at end of period (a)								
\$US/\$A		October	0.7422	0.7393	0.7425	0.7393	0.6661	+11.4
Yen/\$A		October	72.25	72.88	73.82	73.86	72.17	+0.1
Trade-weighted index of value of \$A (Base:								
May $1970 = 100.0$)		October	53.1	53.4	53.9	53.9	49.4	+7.5

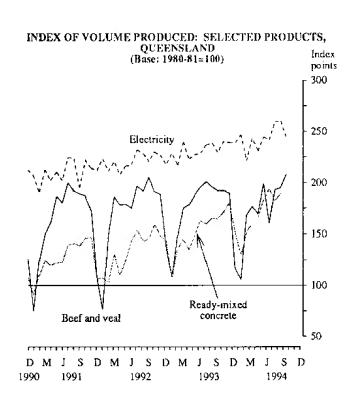
⁽a) Source: Reserve Bank of Australia. ... not applicable -- nil or rounded to zero (including null cells)

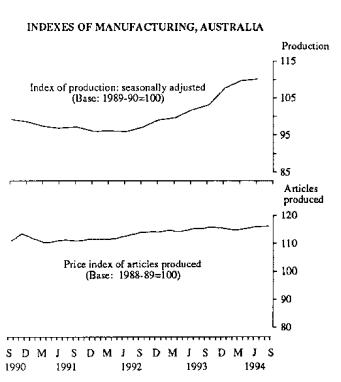




				Figures for preceding three periods				
Indicator		Latest period	Latest figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	Percentage change over year
		1994		<u> </u>				96
Selected production statistics, Queensland								
Black coal (saleable) (a)	'000 tonnes	June qtr	21,530	20,081	21,763	22,408	21,625	0.4
Wheaten flour	tonnes	July	19,267	21,704	20,132	16,550	18,817	+2.4
Ready-mixed concrete	1000 cu m	August	451.3	433.1	460.5	433.6	392.9	+14.9
Clay bricks	.000	August	33,623	28,642	29,476	27,114	30,274	+11.1
Electricity generated	m kWh	September	2,727.9	2,901.8	2,900.2	2,698.5	2,565.3	+6.3
Beef and veal (b)	'000 Lonnes	September	75.5	70.8	70.1	58.1	69.7	+8.4
Log timber processed (c)	'000 cu m	Sept. qtr	502.7	406.3	469.9	427.6	454.6	+10.6
Quarterly index of manufacturing production, Australia (Base: 1989-90 = 100.0)								
Food, beverages and tobacco	Index No.	June qtr	110.8	111.6	123.4	116.1	112.9	-1.9
Chemicals, petroleum and coal		•						
products	Index No.	June qtr	117.2	113.8	115.7	111.7	103.6	+13.1
Basic metal products	Index No.	June qu	115.8	110.5	119.9	111.2	109.5	+5.8
Transport equipment	Index No.	June gir	116.2	100.9	101.6	104.0	96.9	+19.9
Total manufacturing	Index No.	June qu	109.3	104.4	111.3	105.1	100.8	+8.4
Price indexes of articles produced by manufacturing industry, Australia (Base: 1988-89 = 100.0)								
Food, beverages and tobacco	Index No.	August	120.4	120.5	120.6	120.8	120.2	+0.2
Basic metal products	Index No.	August	100.9	101.1	100.4	99.1	100.7	+0.2
Transport equipment	Index No.	August	120.6	120.7	120.1	119.9	117.8	+2.4
Other machinery and equipment	Index No.	August	110.1	110.0	110.0	109.7	109.9	+0.2
All groups	Index No.	August	116.2	116.2	116.1	115.8	115.4	+0.7
Price indexes of materials used in manufacturing industry, Australia (Base: 1984-85 = 100.0)								
Imported	Index No.	August	132.2	131.1	129.2	129.4	133.3	-0.8
Home produced	Index No.	August	122.1	121.9	121.3	119.8	123.9	-1.5
All materials	Index No.	August	125.6	125.1	124.0	123.2	127.1	-1.2

⁽a) Source: Queensland Coal Board. Periods vary: March and September quarters, 12 weeks; June and December quarters, 14 weeks. (b) Including livestock slaughtered on holdings. (c) Source: Queensland Forestry Service.

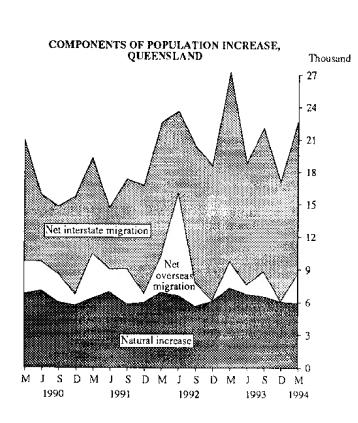


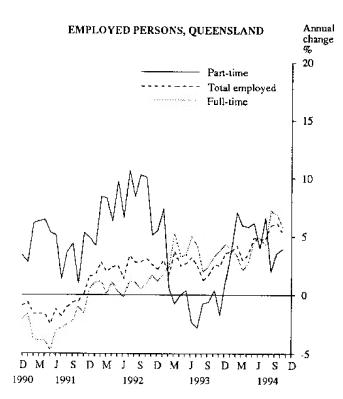


POPULATION, VITAL AND LABOUR STATISTICS, QUEENSLAND

Indicator					res for prece three periods			
		Latest period	Latest figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	Percentage change over year
Estimated resident population at end of period	'000	1994 March gir	3,178.1	3,155.4	3,138.3	3,116.2	3,099.0	% +2.6
Paraletian in access distinguished							·	
Population increase during period Natural increase			ď 0.40					
* * * * * * * * * * * * * * * * * * *	No.	March qtr	5,940	6,095	6,551	6,775	7,314	-18.8
Net estimated interstate migration	No.	March qtr	14,052	11,019	13,244	11,229	17,545	-19.9
Net estimated overseas migration	No.	March qtr	2,703	_	2,309	-832	2,439	+10.8
Total	No.	March qtr	22,695	17,114	22,104	17,172	27,298	-16.9
Short-term overseas movement								
Aπivals	'000	August	109.4	110.0	99.8	92.7	102.3	+6.9
Departures	000	August	119.6	96.1	97.8	93.4	107.5	+11.2
Civilian population aged 15 years and over	.000	October	2,493.8	2,487.8	2,481.8	2,475.9	2,425.0	+2.8
Persons in the labour force	,000	October	1,594.0	1,610.8	1,569.2	1,575.4	1,537.6	+3.7
Employed persons	000	October	1.466.7	1,470.7	1,433.7	1,435.7	1.392.5	+5.3
Full-time	,		1,.00.	2,770.7	1,700.7	4,442.5	2 00 000	+3.5
Males	.000	October	757.0	758.7	749.3	746.8	723.6	+4,6
Females	0000	October	359.4	357.2	349.8	349.8	331.7	+8.4
Part-time	000	(Jelobe)	337.4	227.2	347.0	147.0	331.7	70.4
Males	.000	October	88.6	84.9	82.4	87.0	86.3	+2.7
Females	000	October	261.7	269.9	252.3	252.0	250.8	+4.3
Unemployed persons	'000	October	127.3	140.1	135.5	139.7	145.1	12.2
Males	000	October	73.9	78.1				-12.3
Females	000	October	53.4	62.0	77.4 58.1	79.7 59.9	85.1 60.0	-13.2 -11.0
The second secon						2	2510	11.0
Unemployment rate Males	_	0 1	5.5					
	%	October	8.0	8.5	8.5	8.7	9.5	
Females	%	October	7.9	9.0	8.8	9.1	9.3	
Persons	%	October	8.0	8.7	8.6	8.9	9.4	+-
Persons aged 15 to 19 years	%	October	16.7	21.3	16.6	18.7	19.7	

^{..} not applicable — nil or rounded to zero (including null cells)

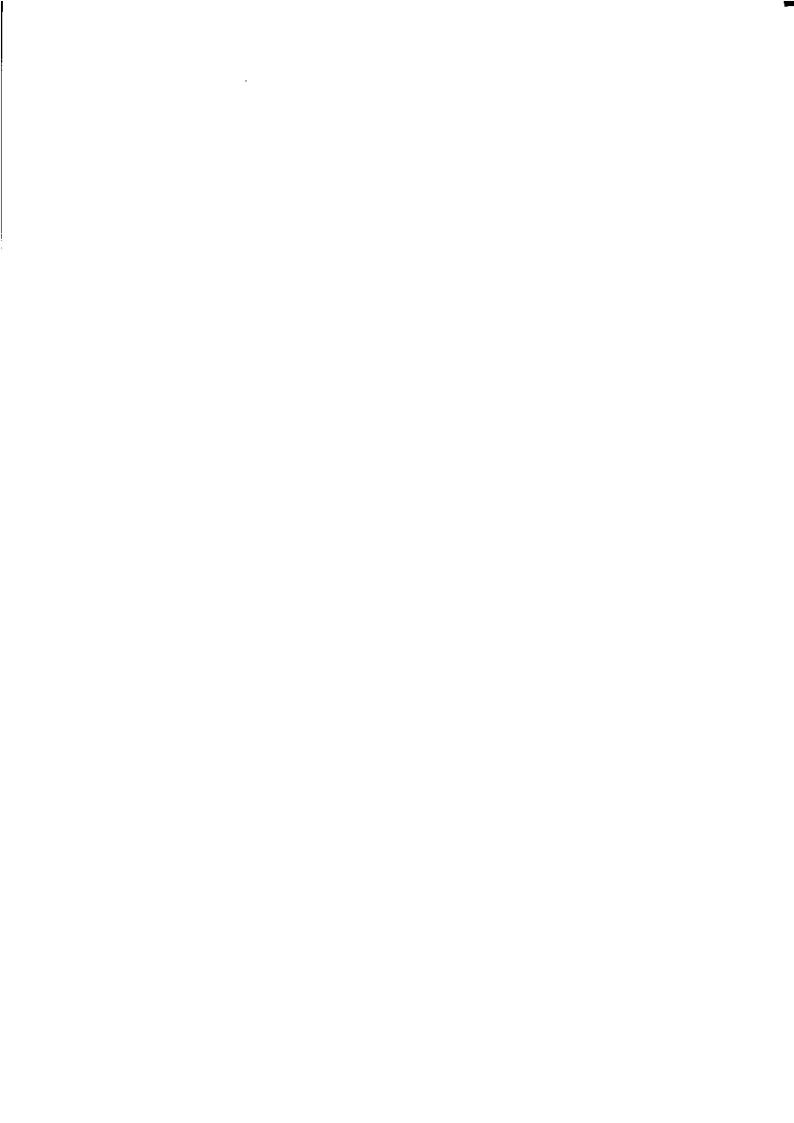




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	(\$25.00) irr ø	040213	Willietal Fromicion (\$5.00) 4
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LABOUR STATISTICS, QUEENSLAND—continued

				Figures for preceding three periods				
Indicator		Latest period	Latest figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	Percentage change over year
	·	1994			•			9%
Labour participation rate	_							
Males	%	October	74.5	74.8	74.0	74.5	74.6	-
Females	%	October	53.6	54.9	52.7	52.9	52.4	
Persons	q_0	October	63.9	64.8	63.2	63.6	63.4	••
Industry of employed persons (a) (b)								
Agriculture, forestry and fishing	'000	August	85.9	83.2	78.7	87.2	82.8	+3.7
Mining	000	August	13.6	17.3	17.3	16.2	15.1	_9.9
Manufacturing	'000	August	174.9	176,4	165.7	169.5	158.4	+10.4
Electricity, gas and water supply	'000	August	16.0	14.0	12.5	13.8	13.9	+15.1
Construction	000	August	142.6	130.8	130.6	125.2	121.7	+17.2
Wholesale trade	.000	August	83.8	85.5	83.4	84.8	85.0	
Retail trade	000	August	217.1	227.0	222.4	219.6	208.7	-1.4 +4.0
Accommodation, cafes and restaurants	000	•	77.0	72.0	72.3			
Transport and storage	'000	August	77.0 75.5			67.6	70.2	+9.7
		August		71.9	69.6	71.1	72.6	+4.0
Communication services	'000	August	21.4	19.7	22.3	17.9	15.9	+34.6
Finance and insurance	(000	August	41.7	45.4	48.2	44.0	40.0	+4.3
Property and business services	'000	August	127.8	123.5	117.3	108.1	106.8	+19.7
Government administration and defence	000'	August	45.8	54.2	57.5	65.2	68.5	-33.1
Education	,000	August	98.7	99.5	99.7	104.1	98.4	+0.3
Health and community services	,000	August	126.5	118.9	117.2	113.8	115.5	+9.5
Cultural and recreational services	OOO'	August	29.8	33.3	30.8	27.4	30.1	-1.0
Personal and other services	1000	August	55.7	50.3	50.4	47.9	50.2	+11.0
Total	'000	August	1,433.7	1,423.2	1,396.0	1,383.5	1,353.7	+5.9
Employed wage and salary earners								
Private	000	March	694.0	697.7	683.6	689.6	666.2	+4.2
Government	'000	March	271.5	266.3	259.6	277.4	288.3	-5.8
Commonwealth	,000	March	44,9	44.8	44.8	45.3	56.3	-20.2
State	000'	March	192.9	188.3	181.7	198.8	197.4	-2.3
Local	000	March	33.7	33.2	33.1	33.3	34.6	-2.6
Job vacancies (a)	'000	August	12.8	6.1	6.4	6.3	7.0	+83.2
Overtime, average hours per employee (a)	No.	August	1.31	1.29	0.97	1.26	1.04	+25.5
Industrial disputes: Working days lost	'000	July	2.9	17.9	3.6	7.5	13.2	

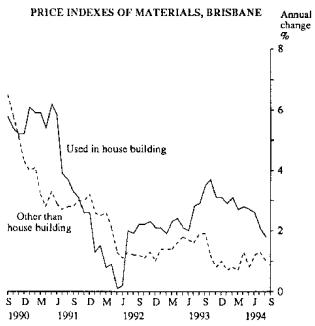
⁽a) Figures collected in a quantity survey conducted in February, May, August and November. (b) New classification (ANZSIC) replaced previous classification (ASIC) in August 1994. ... not applicable



				Figures for preceding three periods				
Indicator		Latest period	Latesi figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	change
		1994						%
Selected building statistics, Queensland Value of all building approved Dwelling units approved	Sm	September	566.7	645.3	565.8	625.1	683.3	-17.1
New houses	No.	September	3,375	3,410	2,982	3,093	3,377	-0.1
New other residential buildings	No.		1,611	1,927	1,508	2,024	1,492	+8.0
Total dwelling units	No.	September	4,986	5,337	4,490	5,117	4,869	+2.4
Total dwelling units (trend estimate)	No.	September	4,740	4,769	4,771	4,760	4,499	+5.4
Dwelling units commenced								
New houses	No.	June gtr	9,294	8,054	9.140	9.329	8.629	+7.7
New other residential buildings	No.	June gtr	4,320	3,720	4,500	4,728	4,463	-3.2
Value of all building commenced	\$m	June qtr	1,593.4	1,576.1	1,552.8	1,516.9	1,631.5	-2.3
Housing finance for owner occupation								
Ali banks	\$m	August	683.9	662.6	724.7	745.4	587.3	+16.5
Permanent building societies	\$m	August	134.2	106.8	143.2	145.9	109.4	+22.6
Other lenders	\$m	August	24.8	19.2	21.8	23.8	16.1	+53.9
Total	\$m	August	843.0	788.6	889.8	915.2	712.9	+18.2
Interest rates on new housing loans:	Or.	a .	2.50	0.50		0.44		
All banks (a)	%	September	9.50	8.75	8.75	8.75	8.75	**
Price indexes, <i>Brisbane</i> Materials used in house building (Base: 1985–86 = 100.0)								
All groups	Index No.	August	153.5	153.5	153.1	153.0	150.8	+1.8
Materials used in building other than house building (Base: 1989-90 = 100.0)								
Ready-mixed concrete	Index No.	August	116.4	115.6	115.2	115.0	115.0	+1.2
Structural steel	Index No.	August	122.5	122.5	123.2	123.2	116.2	+5.4
Ali groups	Index No.	August	111.1	111.1	110.7	110.5	110.0	+1.0

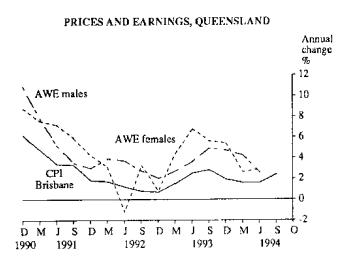
⁽a) Source: Reserve Bank of Australia. ... not applicable



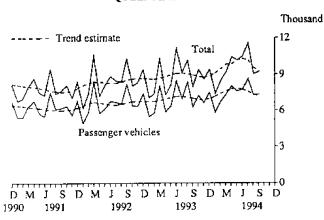


					res for preced three periods			
Indicator		Latest period	Latest figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	Percentage change over year
		1994						%
Consumer Price Index, Brisbane (Base:								
1989 - 90 = 100.0			1107	1103	111.2	110.1	109.4	+1.2
Food	Index No.	Sept. qu	110.7	110.2	111.2	99.8	109.4	+0.7
Housing	Index No.	Sept. qtr	101.1 115.8	100.7 113.8	112.0	112.3	111.8	+3.6
Transportation	Index No.	Sept. qtr	112.5	111.5	110.8	110.2	109.9	+2.4
All groups (a)	Index No.	Sept. qtr	112.3	1117.2	110.8	110.2	107.7	72.7
Average weekly earnings (full-time adult ordinary time), Queensland (b)								
Males	\$	May	616.90	615.60	613.50	603.40	601.90	+2.5
Females	\$	May	516.00	515.80	509.70	511.90	501.40	+2.9
Index of weekly award rates of pay, Queensland (Base: June 1985 = 100.0) Full-time adult employees								
Males	Index No.	August	141.5	141.5	141.5	141.5	139.8	+1.2
Females	Index No.	August	143.6	143.6	143.6	142.9	140.8	+2.0
Retail trade, Queensland								
Current prices								
Original series	Sm	September	1,593.0	1,558.3	1,531.4	1,507.5	1,472.0	+8.2
Trend estimate	Sm	September	1,583.6	1,572.9	1,559.0	1,544.6	1,464.1	+8.2
Short-term accommodation, Queensland Licensed hotels, motels, etc. with facilities (c)						40.0	40.5	0.4
Rooms available	000	June qtr	40.2	40.1	40.1	40.0	40.0	+0.6
Room nights occupied	000	June qtr	2,202	2,141	2,311	2,419	2,076	+6.1
Room occupancy rate	q_o	June qtr	60.2	59.4	62.6	65.7	57.1	. 170
Takings from accommodation	\$m	June qtr	190.5	190.6	203.4	195.5	167.3	+13.8
Self-contained units, flats and houses		_				160	15.0	
Units available	000'	June qtr	16.7	16.3	16.6	16.2	15.8	+5.5 +5.7
Unit nights occupied	000	June atr	768	863	902	1,063	727	+3.7
Unit occupancy rate	90	June qu	50.7	58.8	59.1	71.3	50.5	. 11.0
Takings from accommodation	\$m	June qtr	42.8	55.7	54.1	57.5	38.2	+11.9
New motor vehicle registrations, Queensland							(0.5.4	. 10.1
Passenger vehicles (d)	No.		7,352	7,294	8,649	7,752	6,224	+18.1
Total (e)	No.	September	9,230	9,032	11,636	10,476	7,921	+16.5
Seasonally adjusted				c 000	0.740	C 005	5.411	+22.5
Passenger vehicles (d)	No.	September	6,627	6,808	8,749	6,995	5,411 7,114	+22.3
Total (e)	No.	September	8,591	8,537	11,534	9,270	7,114	+20.8
Trend estimate	3.1		7 145	7155	7,570	7,744	6,986	+2.3
Passenger vehicles (d)	No.	September September	7,145	7,355 9,574	9,899	10,153	8,933	+3.4
Total (c)	No.	September	9,241	7,314	7,077	10,133	0,533	+3,4

⁽a) Including also: clothing; household equipment and operation; tobacco and alcohol; health and personal care and recreation and education. (b) The last pay period ending on or before the third Friday of the month shown. Collected February, May, August and November. (c) From December quarter 1993, hotel, motel and guest house establishments with fewer than five rooms have been formally excluded from the scope of this statistical collection. (d) Formerly Cars and station wagons'. (e) Excluding motor cycles, plant, equipment and trailers. ... not applicable







				_	ires for prece three periods	s for preceding ree periods		
Indicator		Latest period	Latest figure	One period ago	Two periods ago	Three periods ago	Figure one year ago	Perceniage change over year
		1994						%
All banks (a)								
Total deposits	\$m	Augusi	31,321	30,991	30,548	30,006	28,323	+10.6
Term deposits (b)	\$m	August	14,054	13,839	13,612	13,419	12,755	+10.2
Other deposits	\$m	August	17,267	17,152	16,936	16,587	15,567	+10.9
Other lending (c)	\$m	Augest	38,257	37,711	36,867	35,984	31,406	+21.8
Building societies								
Lending operations								
Loans advanced	\$m	August	156.1	149.2	170.0	178.7	128.9	+21.1
Lending commitments unused	\$m	August	238.0	232.3	251.6	244.1	193.2	+23.2
Borrowing operations		•						
Receipts	\$m	August	1,919.4	2,014.0	1,761.0	1,615.1	1,624.8	+18.1
Withdrawals	\$m	August	1,841.4	1,933.0	1,634.5	1,529.2	1,556.0	+18.3
Personal finance commitments								
All banks	\$m	August	320.2	276.4	324.5	286.0	234.5	+36.6
Credit cooperatives	\$m	Augusi	34.5	35.2	33.0	34.3	30.2	+14.1
Finance companies	Sm	August	96.3	78.1	91.3	93.2	87.4	+10.1
Other	\$m	August	10.6	8. 1	11.5	9.9	9.4	+12.4
Total	\$m	August	461.6	397.8	460.2	423.4	361.5	+27.7
Commercial finance commitments								
All banks	\$m	August	1,144.2	957.9	1,153.6	911.3	929.0	+23.2
Finance companies	\$m	August	164.2	191.1	196.0	152.4	110.6	+48.5
Other	\$ m	August	71.4	98.0	82.6	73.8	67.6	+5.7
Total	\$m	August	1,379.9	1,247.0	1,432.3	1,137.5	1,107.1	+24.6
Lease finance commitments	\$ m	August	115.3	151.5	216.5	143.5	103.8	+11.1

⁽a) Source: Reserve Bank of Australia. (b) Including certificates of deposit. (c) Excluding public sector securities held by banks and commercial tending through intermediaries.

Recommended retail price: \$6.50



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